

B 210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re **Lehman Brothers Holdings Inc.**
Lehman Brothers Special Financing Inc.

Case No. **08-13555**
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Banc of America Credit Products, Inc.

Name of Transferee

Name and Address where notices to transferee should be sent:

Banc of America Credit Products, Inc.
c/o Bank of America Merrill Lynch
Bank of America Tower – 3rd Floor
One Bryant Park
New York, NY 10036
Attn: Gary S. Cohen / Ante Jakic
Telephone: (646) 855-7450
Fax: (646) 834-9780 / (804) 264-1108
E-mail: g.cohen@bam.com / ante.jakic@bam.com
Email: bas.infomanager@bankofamerica.com

**JPMORGAN FIXED INCOME
OPPORTUNITY MASTER FUND, L.P.**

Name of Transferor

Court Claim # (if known): 22866.01

Total Amount of Claim Transferred:
USD \$ 5,761,805.00

Name and Address where transferee payments should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/Ronald Torok
Transferee/Transferee's Agent

Date: 8/7/2014

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

JPMORGAN FIXED INCOME OPPORTUNITY MASTER FUND, L.P., a Cayman Islands Limited Partnership ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an assignment of claim agreement, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to BANC OF AMERICA CREDIT PRODUCTS, INC., its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller against **Lehman Brothers Special Financing Inc.** (Claim No.: **22866.01**) in the amount of **\$5,761,805.00** (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 6th day of July, 2014.

August,

JPMORGAN FIXED INCOME
OPPORTUNITY MASTER FUND, L.P.

By: _____

Name: *Joseph Sherman*

Title: *Executive Director*

BANC OF AMERICA CREDIT PRODUCTS, INC.

By: _____

Name:

Title:

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August

JPMORGAN FIXED INCOME
OPPORTUNITY MASTER FUND, L.P.

By: _____

Name:

Title:

By: _____
Name: **BANC OF AMERICA CREDIT PRODUCTS, INC.**
Title:

By: _____
Name: **Ronald Torok**
Title: **Managing Director**